



6th June, 2017

To, The Manager, Listing Department, National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	To, Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
---	---

Sub.: Allotment of Equity Shares by Dishman Carbogen Amcis Limited ("Transferee Company") to the Shareholders of Dishman Pharmaceuticals and Chemicals Limited ("Transferor Company") pursuant to Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL") and Dishman Care Limited ("DCL")

Ref.: i) Script Code of Dishman Pharmaceuticals and Chemicals Ltd. (Transferor Company): 532526 (BSE)
ii) Script Code of Dishman Pharmaceuticals and Chemicals Ltd. (Transferor Company): DISHMAN (NSE)

Dear Sir,

We hereby inform you that the Management Committee of Board of Directors of Dishman Carbogen Amcis Ltd., vide resolution passed in their meeting held on today i.e. on 6th June, 2017, have issued and allotted 16,13,94,272 equity shares of Rs.2/- each, as fully paid-up equity shares to the shareholders of Dishman Pharmaceuticals and Chemicals Limited in the ratio of 1 share of Dishman Carbogen Amcis Limited for every 1 share held in Dishman Pharmaceuticals and Chemicals Limited to those shareholders whose names appear in the Register of Members / List of Beneficial owners as on the Record Date i.e. on 31st May, 2017 pursuant to the Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd., Carbogen Amcis (India) Limited and Dishman Care Limited duly approved by the Hon'ble High Court of Gujarat vide its order dated 16th December, 2016.

Note: As informed to the Stock Exchanges earlier, Scheme of Arrangement and Amalgamation amongst **Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL")** and **Dishman Care Limited ("DCL")** has become effective from the date of filing of certified copy of the order of Hon'ble High Court of Gujarat dated 16th December, 2016 with the Office of Registrar of Companies, Gujarat i.e. w.e.f. 17th March, 2017. Accordingly, DPCL has been merged into CAIL. Subsequently, in terms of the said Scheme, the name of Transferee Company i.e. Carbogen Amcis (India) Ltd. has been changed to **"Dishman Carbogen Amcis Ltd."** w.e.f. 27th March, 2017.

Dishman Carbogen Amcis Limited

Regd. Off.: Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad-380 009. (India)
Phone : +91 (0) 79 26443053 / 26445807 Fax : +91 (0) 79 26420198
E-mail : dcal@dishmangroup.com Website : www.dishmangroup.com
CIN No. : U74900GJ2007PLC051338



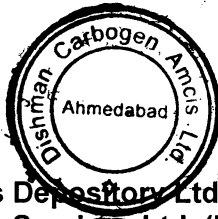
The Company is in process of execution of Corporate Action with NSDL & CDSL for credit of Equity Shares in the account of respective eligible shareholders and thereafter listing of said shares with BSE Ltd., and National Stock Exchange of India Ltd.

Kindly take this on your record and do the needful for dissemination of this information to the Company's shareholders.

Yours faithfully,

For Dishman Carbogen Amcis Limited


Shrima Dave
Company Secretary



C.C. to,

- i) National Securities Depository Ltd. (ISIN : INE385W01011)
- ii) Central Depository Services Ltd. (ISIN : INE385W01011)
- iii) Link Intime India Pvt. Ltd.

Note: As informed to the Stock Exchanges earlier, Scheme of Arrangement and Amalgamation amongst **Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL")**, **Carbogen Amcis (India) Limited ("CAIL")** and **Dishman Care Limited ("DCL")** has become effective from the date of filing of certified copy of the order of Hon'ble High Court of Gujarat dated 16th December, 2016 with the Office of Registrar of Companies, Gujarat i.e. w.e.f. 17th March, 2017. Accordingly, DPCL has been merged into CAIL. Subsequently, in terms of the said Scheme, the name of Transferee Company i.e. Carbogen Amcis (India) Ltd. has been changed to "**Dishman Carbogen Amcis Ltd.**" w.e.f. 27th March, 2017.

Dishman Carbogen Amcis Limited

Regd. Off.: Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad-380 009. (India)

Phone : +91 (0) 79 26443053 / 26445807 Fax : +91 (0) 79 26420198

E-mail : dcal@dishmangroup.com Website : www.dishmangroup.com

CIN No. : U74900GJ2007PLC051338