

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad-380 009

Part I : Statement of Standalone / Consolidated Unaudited Results for The Quarter and Nine Months Ended 31-12-2013

(Rupees in Lacs)

Sr. No	PARTICULARS	STANDALONE					CONSOLIDATED						
		For The Quarter ended 31-12-2013	For The Quarter ended 30-09-2013	For The Quarter ended 31-12-2012	For The Nine Month ended 31-12-2013	For The Nine Month ended 31-12-2012	For the Year ended 31-03-2013	For The Quarter ended 31-12-2013	For The Quarter ended 30-09-2013	For The Quarter ended 31-12-2012	For The Nine Month ended 31-12-2013	For The Nine Month ended 31-12-2012	For The Year ended 31-03-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations												
	a) Net sales/income from operations (Net of excise duty)	10,423.74	12,108.49	10,329.50	31,518.78	32,147.72	48,358.10	31,342.43	35,291.72	31,757.32	97,258.55	92,211.04	126,756.67
	b) Other Operating Income	20.32	25.12	30.11	63.48	88.83	105.51	83.79	203.73	771.75	331.68	1,214.01	465.50
	Total Income from operations (net)	10,444.06	12,133.61	10,359.61	31,582.26	32,236.55	48,463.61	31,426.22	35,495.45	32,529.07	97,590.23	93,425.05	127,222.17
2	Expenses												
	a) Consumption of Raw Materials	3,305.42	4,901.25	4,089.99	12,978.60	13,117.98	17,349.85	6,414.46	9,661.52	7,976.64	27,883.48	32,944.83	40,920.12
	b) Purchase of traded goods	52.73	40.26	123.89	168.68	150.69	238.30	52.73	40.26	1,013.38	168.68	1,040.18	1,685.76
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	250.97	467.09	(518.29)	(1,119.97)	(627.97)	331.21	2,638.94	(935.03)	1,867.69	(2,648.66)	(6,033.74)	(5,021.04)
	d) Employee benefits expense	1,364.82	1,466.68	1,355.48	4,184.91	4,098.90	5,821.40	10,065.97	10,530.98	9,106.11	29,821.19	26,179.87	35,091.16
	e) Depreciation and amortisation expense	1,160.42	1,132.31	897.85	3,413.59	2,587.95	3,534.19	2,656.96	2,764.85	2,071.27	7,944.64	6,047.51	8,383.82
	f) Other Expenditure	1,393.65	1,692.68	1,757.71	4,354.32	5,545.70	7,804.28	6,086.09	6,145.95	6,020.00	17,901.90	17,681.46	25,370.15
	Total expenses	7,528.01	9,700.27	7,706.63	23,980.13	24,873.25	35,079.23	27,915.15	28,208.53	28,055.09	81,071.23	77,860.11	106,429.97
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	2,916.05	2,433.34	2,652.98	7,602.13	7,363.30	13,384.38	3,511.07	7,286.92	4,473.98	16,519.00	15,564.94	20,792.20
4	Other Income	166.22	372.59	144.83	704.29	406.32	1,359.15	482.57	157.79	397.23	779.74	684.70	1,777.83
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,082.27	2,805.93	2,797.81	8,306.42	7,769.62	14,743.53	3,993.64	7,444.71	4,871.21	17,298.74	16,249.64	22,570.03
6	Finance costs	1,480.60	1,833.24	1,945.81	5,703.05	4,312.20	5,273.53	2,006.17	2,221.86	2,625.16	6,705.77	6,262.44	8,045.67
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,601.67	972.69	852.00	2,603.37	3,457.42	9,470.00	1,987.47	5,222.85	2,246.05	10,592.97	9,987.20	14,524.36
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,601.67	972.69	852.00	2,603.37	3,457.42	9,470.00	1,987.47	5,222.85	2,246.05	10,592.97	9,987.20	14,524.36
10	Tax expense	546.54	337.58	277.09	904.17	1,122.02	3,152.49	471.89	995.07	606.68	1,925.36	1,819.01	4,499.04
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	1,055.13	635.11	574.91	1,699.20	2,335.40	6,317.51	1,515.58	4,227.78	1,639.37	8,667.61	8,168.19	10,025.32
12	Extraordinary Items (net of tax expense)												
	a) Prior Period Expenses	-	-	-	-	-	-	-	-	(1.72)	-	-	-
13	Net Profit/(Loss) for the period (11-12)	1,055.13	635.11	574.91	1,699.20	2,335.40	6,317.51	1,515.58	4,227.78	1,641.09	8,667.61	8,168.19	10,025.32
14	Income from Associates	-	-	-	-	-	-	-	-	-	1.02	3.58	4.07
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1,055.13	635.11	574.91	1,699.20	2,335.40	6,317.51	1,515.58	4,227.78	1,641.09	8,668.63	8,171.77	10,029.39

17	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	72,052.98	-	-	-	-	-	102,591.79
19	Basic and Diluted EPS (before & after Extraordinary Items)	-	-	-	-	-	-	-	-	-	-	-	-
	Basic EPS (in Rs., Not annualised)	1.31	0.79	0.71	2.11	2.89	7.83	1.88	5.24	2.03	10.74	10.12	12.42
	Diluted EPS (in Rs., Not annualised)	1.31	0.79	0.71	2.11	2.89	7.83	1.88	5.24	2.03	10.74	10.12	12.42

Part II : Select Information for the Quarter and Nine Months Ended 31-12-2013

A PARTICULARS OF SHAREHOLDING													
1 Public Shareholding													
	- Number of Equity Shares	30,926,758	31,176,817	31,183,696	30,926,758	31,183,696	31,176,817	30,926,758	31,176,817	31,183,696	30,926,758	31,183,696	31,176,817
	- Percentage of Shareholding	38.32%	38.63%	38.64%	38.32%	38.64%	38.63%	38.32%	38.63%	38.64%	38.32%	38.64%	38.63%
2 Promoters and promoter group Shareholding													
a) Pledged/Encumbered													
	- Number of Shares	11,800,000	9,615,000	4,780,000	11,800,000	4,780,000	8,775,000	11,800,000	9,615,000	4,780,000	11,800,000	4,780,000	8,775,000
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	23.71%	19.42%	9.65%	23.71%	9.65%	17.72%	23.71%	19.42%	9.65%	23.71%	9.65%	17.72%
	- Percentage of Shares (as a % of the total share capital of the company)	14.62%	11.92%	5.92%	14.62%	5.92%	10.87%	14.62%	11.92%	5.92%	14.62%	5.92%	10.87%
b) Non-encumbered													
	- Number of Shares	37,970,378	39,905,319	44,733,440	37,970,378	44,733,440	40,745,319	37,970,378	39,905,319	44,733,440	37,970,378	44,733,440	40,745,319
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	76.29%	80.58%	90.35%	76.29%	90.35%	82.28%	76.29%	80.58%	90.35%	76.29%	90.35%	82.28%
	- Percentage of Shares (as a % of the total share capital of the company)	47.06%	49.45%	55.43%	47.06%	55.43%	50.49%	47.06%	49.45%	55.43%	47.06%	55.43%	50.49%

B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	6
Disposed during the quarter	6
Remaining unresolved at the end of the quarter	-

Segment wise Revenue ,Result and Capital Employed													
Sr. No	PARTICULARS	For The Quarter ended	For The Quarter ended	For The Quarter ended	For The Nine Month ended	For The Nine Month ended	For the Year ended	For The Quarter ended	For The Quarter ended	For The Quarter ended	For The Nine Month ended	For The Nine Month ended	For The Year ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013	31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-12-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Segment Revenue												
	(a) CRAMS	5,811.60	7,650.65	6,586.07	18,922.32	19,809.74	30,283.21	20,511.56	23,587.48	20,907.47	65,499.75	59,447.99	81,325.44
	(b) Others	4,612.14	4,457.84	3,743.43	12,596.46	12,337.98	18,074.89	10,830.87	11,704.24	10,849.85	31,758.80	32,763.05	45,431.23
	Total	10,423.74	12,108.49	10,329.50	31,518.78	32,147.72	48,358.10	31,342.43	35,291.72	31,757.32	97,258.55	92,211.04	126,756.67
	Less: Inter-segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Net Sales /Income from Operation	10,423.74	12,108.49	10,329.50	31,518.78	32,147.72	48,358.10	31,342.43	35,291.72	31,757.32	97,258.55	92,211.04	126,756.67
2	Segment Results ((Profit)/(+)/(Loss)/(-) before tax and interest from each segment)												
	(a) CRAMS*	1,791.50	1,721.39	1,346.18	5,715.70	4,285.44	10,009.03	2,861.52	5,167.89	2,553.67	13,332.73	10,328.90	15,216.08
	(b) Others*	1,290.75	1,084.54	1,451.63	2,590.72	3,484.18	4,734.50	1,132.12	2,276.82	2,317.54	3,966.01	5,920.74	7,353.95
	Total	3,082.25	2,805.93	2,797.81	8,306.42	7,769.62	14,743.53	3,993.64	7,444.71	4,871.21	17,298.74	16,249.64	22,570.03
	Less: i) Interest	1,480.60	1,833.24	1,945.81	5,703.05	4,312.20	5,273.53	2,006.17	2,221.86	2,625.16	6,705.77	6,262.44	8,045.67
	ii) Other un-allocable expenditure net off un-allocable income	-	-	-	-	-	-	-	0.73	-	(1.02)	(3.58)	(4.07)
	Total Profit/(Loss) Before Tax	1,601.65	972.69	852.00	2,603.37	3,457.42	9,470.00	1,987.47	5,222.12	2,246.05	10,593.99	9,990.78	14,528.43
3	Capital Employed (Segment Assets-Segment liabilities)												
	(a) CRAMS	57,124.26	58,141.53	47,184.78	57,124.26	47,184.78	57,545.16	96,703.22	98,291.52	89,370.91	96,703.22	89,370.91	105,940.59
	(b) Others	48,884.68	55,848.96	64,736.45	48,884.68	64,736.45	56,070.17	74,313.16	78,506.17	39,356.92	74,313.16	39,356.92	63,951.26
	(c) Unallocable others	19,698.90	14,108.69	11,214.25	19,698.90	11,214.25	11,935.41	18,673.59	19,218.69	47,222.99	18,673.59	47,222.99	23,222.77
	Total	125,707.84	128,099.18	123,135.49	125,707.84	123,135.49	125,550.74	189,689.97	196,016.38	175,950.82	189,689.97	175,950.82	193,114.62
	* Includes Forex (Loss) / Gain												
										On behalf of the Board			
Place: Ahmedabad										Janmejy R Vyas			
Date: 14th February 2014										Chairman & Managing Director			