



21st July, 2017

To, The Manager, Listing Department, National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	To, Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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Sub.: Intimation of In-Principle Approval received from Stock Exchanges

Ref.: i) Script Code of erstwhile Dishman Pharmaceuticals and Chemicals Ltd. (Transferor Company): 532526 (BSE) and DISHMAN (NSE)
ii) Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL") and Dishman Care Limited ("DCL") ["Scheme"]

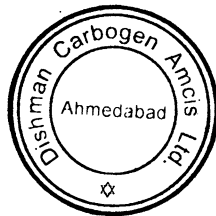
Dear Sir,

This is to inform that the Company, Dishman Carbogen Amcis Limited, has received In-Principle Approval for Listing of 161394272 Equity Shares of Rs.2/- each of the Company pursuant to the Scheme, from both the Stock Exchanges i.e. National Stock Exchange of India Ltd. and BSE Limited vide their letters dated July 14, 2017 and July 20, 2017 respectively. The exemption from Rule 19(2) (b) of Securities Contracts (Regulation) Rules, 1957 sought from SEBI is awaited.

Kindly take note of the same.

Yours faithfully,
For Dishman Carbogen Amcis Limited

Sd. Dave
Shrima Dave
Company Secretary



Note: As informed to the Stock Exchanges earlier, Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL") and Dishman Care Limited ("DCL") has become effective from the date of filing of certified copy of the order of Hon'ble High Court of Gujarat dated 16th December, 2016 with the Office of Registrar of Companies, Gujarat i.e. w.e.f. 17th March, 2017. Accordingly, DPCL has been merged into CAIL. Subsequently, in terms of the said Scheme, the name of Transferee Company i.e. Carbogen Amcis (India) Ltd. has been changed to "Dishman Carbogen Amcis Ltd." w.e.f. 27th March, 2017.

Dishman Carbogen Amcis Limited

Regd. Off.: Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad-380 009. (India)

Phone : +91 (0) 79 26443053 / 26445807 Fax : +91 (0) 79 26420198

E-mail : dcal@dishmangroup.com Website : www.dishmangroup.com

CIN No. : U74900GJ2007PLC051338

Ref: NSE/LIST/12901

July 14, 2017

The Company Secretary
Dishman Carbogen Amcis Limited
Bhadra-Raj Chambers,
Swastik Cross Road,
Navrangpura, Ahmedabad – 380009

Kind Attn.: Ms. Shrima Dave

Dear Madam,

Sub: In-principle approval for listing of 161394272 equity shares of Rs. 2/- each of Dishman Carbogen Amcis Limited pursuant to Scheme of Amalgamation.

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Yours faithfully,
For National Stock Exchange of India Limited


Kautuk Upadhyay
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai – 400 023

P.S. Checklist of all the further issues is available on website of the exchange at the following URL
http://www.nseindia.com/corporates/content/further_issues.htm

DCS/AMAL/SV/IP/875/2017-18

July 20, 2017

The Company Secretary
Dishman Carbogen Amcis Limited
Bhadra-Raj Chambers, Swastik Cross Road,
Navrangpura, Ahmedabad- 380 009,
Gujarat

Dear Sir/Madam,

Sub: In-Principle approval for listing of 161394272 Equity shares of Rs.2/- each bearing dist. Nos. 1 to 161394272 pursuant to the Scheme of Arrangement of the Company.

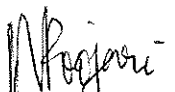
We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

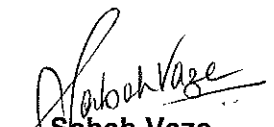
Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:

- a) Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,


Nitin Pujari
Sr. Manager


Sabah Vaze
Assoc. Manager